

Information Disclosure Statement

The Assignee notes again that previously submitted copies of Form 1449 were not initialed and returned. More specifically 8 pages of Form 1449 first submitted via express mail on March 5, 2004 and later re-submitted via fax on May 20, 2005 have not been initialed and returned.

Conclusion

The Assignee respectfully requests consideration of the present application as amended herewith.

Respectfully submitted,

/B.J. Bennett/

B.J. Bennett, President Asset Trust, Inc.  
Date: February 21, 2007